

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

DRIVE PLANNING, LLC, and
RUSSELL TODD BURKHALTER,

Defendants,

and

JACQUELINE BURKHALTER,
THE BURKHALTER RANCH
CORPORATION, DRIVE
PROPERTIES, LLC, DRIVE
GULFPORT PROPERTIES LLC,
and TBR SUPPLY HOUSE, INC.,

Relief Defendants.

Case No. 1:24-cv-03583-VMC

**ORDER APPROVING CLAIMS PROCESS AND
EMPLOYMENT OF STRETTO INC.
AS NOTICING AND CLAIMS PROCESSING AGENT**

THIS MATTER came before the Court on the Receiver's Motion to
Approve Claims Process and for Authorization to Employ Stretto Inc. as Noticing

and Claims Processing Agent (the “Motion”).¹ With the Court having considered the Motion and the court file in the above-captioned case, noting that Plaintiff and Relief Defendants have no objection to the requested relief and that Defendant Burkhalter has not asserted an objection, and being otherwise duly advised in the premises, the Court finds there is good cause to grant the Motion.

NOW, THEREFORE, IT IS HEREBY ORDERED as follows:

1. The Motion is granted in its entirety. The form of Legal Notice of Claims Process (the “Notice”) attached as Exhibit B to the Motion is approved. The Proof of Claim and Release Form (the “Claim Form”) attached as Exhibit C to the Motion is approved.

The Receiver is authorized to implement the claims process as set forth in the Motion and below (the “Claims Process”):

2. NOTICE OF CLAIMS PROCESS

2.1 Retention of Claims Agent: The Court authorizes the Receiver to engage Stretto Inc. (“Stretto”) to serve as noticing and claims processing agent (“Claims Agent”) in the administration of the Claims Process as set forth in the executed Proposal and Services Agreement attached as Exhibit A to the Receiver’s Motion. The Receiver is authorized to pay an initial retainer of

¹ All capitalized terms used herein shall have the meanings ascribed to them in the Motion.

\$15,000 to Stretto to cover the initial fees and costs it incurs in connection with the Claims Process. After the entire retainer is applied to such fees and costs, the Receiver is authorized to pay the monthly invoices that Stretto sends to the Receiver in an amount not to exceed \$10,000 per month for services rendered and costs incurred, without further order of the Court.² To the extent Stretto's fees and costs incurred for the Claims Process exceed this \$10,000 monthly maximum, the Receiver will request authority from the Court to pay the additional amount. Stretto shall be paid from the Receivership Estate only as authorized by the Court herein.

2.2 Notice to Potential Claimants: The Receiver, with the assistance of Stretto, shall notify each known potential claimant of the Claims Process, the Claims Bar Date, and their right to submit a Claim Form as provided herein by sending the Notice in a form substantially similar to Exhibit B to the Receiver's Motion. The Notice shall be sent by email to the last known email address of all known potential claimants, by no later than 60 days after the date of this Order. The Notice shall include a link to the online portal for completion and

² This \$10,000 monthly maximum does not apply to the monthly invoices that Stretto sends to the Receiver for the investor data and document collection portal that the Receiver has utilized to prepare the pre-filled claim forms and will continue to utilize to confirm claim amounts and make determinations in the Claims Process. The Receiver is authorized to continue to pay those invoices.

submission of the Claim Form. The Receiver will also post the Notice, a link to the online claims portal, a copy of this Order, and any other information the Receiver deems appropriate on the receivership website.

3. FILING OF CLAIMS

3.1 Allowed Claim: The claim of an investor or creditor will be allowed (an “Allowed Claim”), such that the claimant will be *entitled* to receive a distribution from the Drive Planning Recovery Fund based on that claimant’s loss of principal investment, the value of the goods or services rendered, or the amount owed to claimant, provided that the claimant sufficiently demonstrates to the satisfaction of the Receiver through documentation and/or sworn statements, among other things:

- (i) that such claimant invested funds with, and/or provided goods or services or a loan *directly* to, Drive Planning;
- (ii) that the total amount that such claimant transferred, or the value of the goods or services the claimant provided, to Drive Planning, exceeds the total amount that Drive Planning or its affiliates transferred back or paid to such claimant;

AND

(iii) that such claimant (a) was not a member, owner, officer, director, or other insider of Drive Planning, (b) was not a member, owner, officer, director, or other insider of any entity owned in full or in part by Drive Planning, and (c) did not knowingly assist Drive Planning or Defendant Burkhalter to effectuate, perpetuate, or promote any of Drive Planning's investment scheme(s) or have knowledge of the fraudulent nature of such scheme at the time of the investment, loan, or other transaction underlying the claim.³

The Receiver may consider other factors in determining whether a claim is an Allowed Claim.⁴ If an investor or creditor cannot prove all three of the foregoing factors to the Receiver's satisfaction, that claimant's claim will be

³ Upon receipt of a Claim Form from agent-investors who suffered a net loss, the Receiver is hereby authorized to review the relationship between each agent-investor and Drive Planning and determine whether the agent-investor can properly certify that he/she is not an insider of Drive Planning as stated in this subsection (iii). To the extent the Receiver determines that an agent-investor can properly certify the statements in subsection (iii), that agent-investor shall be treated like a non-agent investor in this Claims Process.

⁴ Notwithstanding these factors for determining whether a claim should be allowed, the Receiver is hereby authorized to analyze each claim and the circumstances surrounding each investor's investment in or transfers to Drive Planning, and relationship with, Drive Planning and/or Defendant Burkhalter and the corporate entities owned by Drive Planning and/or Defendant Burkhalter and object to and seek to disallow any claim based on any information or circumstances.

disallowed, and such investor or creditor will receive no distribution.

3.2 Allowed Claim Amount: The Receiver will pre-fill the Claim Form with each investor claimant's net loss amount (the "Allowed Claim Amount"), as calculated by the Receiver using Drive Planning's bank account records, the forensic reconstruction of Drive Planning's bank accounts prepared by the Receiver's forensic accountant, and the investors' documents uploaded to the data collection portal hosted by Stretto. The Receiver will calculate the Allowed Claim Amount by subtracting the total amount of transfers (regardless of how those transfers were categorized by Drive Planning) that an investor or creditor received from Drive Planning from the total amount of transfers that such investor made to Drive Planning (*i.e.*, a simple money-in, money-out calculation). An investor's allowed claim amount will be equal to the investor's net loss. Each known investor will receive notice of the Claims Process and a pre-filled claim form stating the Receiver's determination of the investor's Allowed Claim Amount with a breakdown of that investor's deposits to and withdrawals from Drive Planning. Investors will have the opportunity to confirm and/or dispute each deposit and withdrawal and the resulting net loss (allowed claim) amount, as calculated by the Receiver, and, if disputed, submit a claim against the Estate for a different amount with supporting documentation. The Receiver will consider such claims and

supporting documentation in making a determination regarding the amount of each investor's Allowed Claim Amount.

The calculation of a claimant's Allowed Claim Amount will not include any interest, profit, or fees promised, but not paid, to an investor or creditor. A claimant's net loss will be calculated on a consolidated basis, so that if a claimant has multiple accounts, including personal accounts held individually or jointly with a spouse, individual retirement accounts, trust accounts, and/or sole-owned limited liability company accounts, the Allowed Claim Amount will be the total deposits in all accounts minus the total withdrawals from all accounts. Claimants are required to report any amounts recovered from third parties related to Drive Planning so that those amounts may be deducted from the Allowed Claim Amount. At any point in the Claims Process or during implementation of the plan of distribution, an Allowed Claim Amount may be increased or decreased if the Receiver discovers additional deposits, withdrawals, or recovery of losses from a third party. The investor or creditor will be promptly notified of any change in Allowed Claim Amount and given an opportunity to dispute that change.

3.3 Submitting Claims: Any claimant asserting a claim against the Estate of Drive Planning LLC, regardless of whether that claim has been acknowledged by the Receiver, shall submit to the Receiver's Claims Agent a

Claim Form on or before the Claims Bar Date. The Claim Form shall be deemed submitted on the date it is received by the Receiver's Claims Agent, or the date that it is postmarked, whichever is later.

3.4 Place to Submit Claims: All Claim Forms shall be completed and submitted through the online claims portal hosted by Stretto. The Receiver will email each investor claimant a pre-filled Claim Form containing the claimant's identifying information and the proposed Allowed Claim Amount. Claimants will have the option to dispute or reject the Allowed Claim Amount stated on the Claim Form through the online claims portal. Claimants unable to submit a Claim Form using the online claims portal may print the Claim Form and complete and submit it with supporting documents by mail postage prepaid to: Drive Planning Receivership Claims Processing c/o Stretto, 410 Exchange, Ste. 100, Irvine, CA 92602. The deadline by which Claim Forms must be received by the Receiver or Stretto shall be 90 days from the date of the Order approving this Motion.

3.5 Claims Improperly Filed with the Court: A Claim Form filed with the Court is not in and of itself properly submitted as required under this Order. Any Claim Form improperly filed with the Court shall be date stamped by the Clerk, entered on the docket as a sealed document, and forwarded to Stretto at the above address. Any Claim Form date stamped prior to the Claims Bar Date and

actually received by the Receiver or Stretto prior to the Receiver's final determination date is considered submitted under this Order as of the date stamped on it by the Clerk.

3.6 Disputing the Receiver's Determination of Allowed Claim

Amount: Claimants who dispute the Allowed Claim Amount stated in the pre-filled Claim Form must complete a blank Claim Form as shown in Exhibit C to the Motion and upload documentation supporting their purported Allowed Claim Amount. That supporting documentation should be comprised of bank account statements, brokerage account statement, Individual Retirement Account statements, wire transfer receipts, and/or cancelled checks evidencing transfers to and withdrawals and/or distributions from Drive Planning. The Receiver is not required to rely on any documents prepared by Drive Planning or Defendant Burkhalter in calculating a claimant's Allowed Claim Amount.

3.7 Creditor Claims: Creditors will need to complete the Claim Form using the online portal because their Claim Forms will not be pre-filled, and upload supporting documents evidencing the value of the goods and services provided to Drive Planning and the unpaid nature of their invoices or Drive Planning's purported debt to the creditor.

3.8 Processing of Claims: Stretto shall collect and record all submitted Claim Forms on a claims register. Stretto will conduct a preliminary review of the Claim Forms, determine whether the claimant is accepting or disputing the Allowed Claim Amount stated on the Claim Form and whether disputed claims lack supporting documents, and request such documents from claimants. Stretto shall also make an initial calculation of the Allowed Claim Amount as evidenced by supporting documentation for all disputed claim amounts and submit that calculation to the Receiver's office for review and approval by the Receiver.

3.9 Late-Filed Claims: Any completed Claim Form not submitted through the online claims portal, or by physical mail delivery actually received by Stretto or the Receiver and postmarked by the Claims Bar Date shall be barred, and claims submitted after the Claims Bar Date will not be allowed except (i) in any case, for good cause shown, to be determined in the Receiver's sole discretion; or (ii) upon motion filed with the Court alleging constitutionally deficient notice, if the motion is filed promptly upon receipt of actual notice of the Receivership proceedings and determination of the allowability of the claim prior to final distribution is practicable.

4. THE CLAIMS DETERMINATIONS

4.1 Receiver's Final Determinations of Claims: The Receiver will review Stretto's initial determinations for each disputed claim and make a final determination (the "Final Determination") as to the amount, if any, to be allowed for each claim. To the extent the Receiver decides to reject a claim in whole or in part, the Receiver, with Stretto's assistance, will send to the claimant an email setting forth the Receiver's Final Determination and identifying: (i) the reason(s) the Receiver has rejected or not accepted the full amount of the claim; and (ii) the classification of the claim. The email to claimants will also state the deadline and method to appeal the Receiver's Final Determination to this Court.

4.5 Court's Final Adjudication of Claims: A claimant with a partially or wholly disallowed claim may appeal the Receiver's Final Determination to this Court for final adjudication by no later than 30 days after the Receiver sends the Final Determination to the claimant by email. A Final Determination is appealed by replying to the Final Determination email in writing specifying (1) the intent to appeal the decision to this Court and (2) the basis for disagreement with the Receiver's Final Determination. Any subsequent communications made by the claimant to the Receiver after 30 days from the date of the Final Determination email shall not be part of the record on review. The Receiver will file with the Court a response to any such appeal by no later than 30

days after claimant's written appeal email is received by the Receiver. The response should include the record on review consisting of the Claim Form, Final Determination, claimant's written appeal, and all documents considered by the Receiver or submitted for inclusion by the claimant. The Receiver shall redact the record on review as required under Federal Rule of Civil Procedure 5.2(a). The Court shall have sole jurisdiction and serve as the exclusive venue to consider the appeal of any claimant who objects to any part of the Receiver's Final Determination. This Court's determination on a claimant's appeal is final. Absent an order granting a stay of final distribution pending appeal, any further appeal of the Court's decision on claim allowance will not stay final distribution and neither the Receiver nor any investor, creditor, or other estate professional shall be liable to repay any payment received prior to or during the pendency of any such appeal in the event the claim is later allowed on appeal.

4.6 Proposed Distribution Plan: Upon completion of the Claims Process, by no later than 30 days after the Court enters an Order regarding all pending appeals of the Receiver's Final Determinations, the Receiver shall submit to the Court for approval all Final Determinations of Allowed Claims and a proposed distribution plan providing the amount of the proposed initial distribution to each claimant holding an Allowed Claim.

4.7 Claims Process Schedule: The Claims Process schedule is reflected in the following summary timetable:

Day 0	Plan Approval Date
Day 60	Receiver to send out Claims Packages
Day 90	Claims Bar Date
Day 120	Receiver's Final Determination Date
Day 150	Claimant Deadline to Appeal Final Determination to the Court
Day 180	Receiver's Deadline to File Responses to Appeals
TBD	Receiver's Deadline to File Motion to Approve Plan of Distribution and Proposed Initial Distribution Amounts

4.8 Modification of the Claims Process: The Receiver may modify the Claims Process and the approved forms as necessary to complete the objectives of such process consistent with this Order by filing notice of the proposed modifications with the Court. The proposed modifications take effect automatically unless a party in interest files an objection or the Court enters a *sua sponte* Order disapproving the modifications within 7 days of the date of filing of the notice. In the event of an objection by a party in interest other than the Court,

the proposed modifications take effect on the date the Court enters an Order overruling the objection.

DONE AND ORDERED in the Northern District of Georgia on this 25th day of August, 2025.



HON. VICTORIA M. CALVERT
UNITED STATES DISTRICT JUDGE

TEXT FOR EMAIL (with subject line listing case name and number):

**NOTICE: YOU MAY HAVE A CLAIM
FOR PAYMENT FROM A LAWSUIT**

IF YOU TRANSFERRED FUNDS TO DRIVE PLANNING LLC AND/OR PROVIDED GOODS OR SERVICES OR A LOAN TO DRIVE PLANNING, YOU MAY BE ENTITLED TO RECEIVE A PAYMENT FROM FUNDS RECOVERED IN THE ABOVE-REFERENCED SEC ENFORCEMENT ACTION.

**DEADLINE FOR ALL INVESTORS AND CREDITORS
TO SUBMIT CLAIMS TO THE RECEIVER:
2025.**

If you don't submit your claim by [INSERT], 2025, you will waive your claims against the Drive Planning Receivership Estate.

How to Submit a Claim:

1. Click >>here<< to open your online **Proof of Claim Form**.
2. Fill out your Proof of Claim Form and Upload Supporting Documentation through the online claims portal, OR print and mail the completed Claim Form and Supporting Documentation to Drive Planning Receivership Claims Processing c/o Stretto, Inc., 410 Exchange, Ste. 100, Irvine, CA 92602.
3. Contact Stretto, Inc. for technical assistance by telephone at (949) 800-7544 (U.S./Canada Toll-Free) and (855) 693-5100 (International Toll).
4. Contact the Receiver's counsel with any questions by email at driveplanningreceiver@dvcattorneys.com or by telephone at (786) 706-9916.

To learn more, read the "Legal Notice" attached to this email.

**LEGAL NOTICE
OF CLAIMS PROCESS**

DEADLINE TO SUBMIT A CLAIM IS [_____]

Re: *U.S. Securities and Exchange Commission v. Drive Planning, LLC and Russell Todd Burkhalter (Defendants) and Jacqueline Burkhalter, The Burkhalter Ranch Corporation, Drive Properties, LLC, Drive Gulfport Properties LLC, and TBR Supply House, Inc. (Relief Defendants), Civil Action No. 1:24-cv-03583-VMC* pending in the United States District Court for the Northern District of Georgia (the “Court”).

What Happened in the SEC Enforcement Action? On August 13, 2024, the SEC filed its Complaint against the Defendants and Relief Defendants. The Court found that the SEC had established a *prima facie* case of securities law violations by the Defendants, and that the Relief Defendants improperly received funds derived from the fraudulent activities. Accordingly, the Court entered a Preliminary Injunction freezing the assets of the Defendants and Relief Defendants, prohibiting the destruction of documents, and requiring an accounting. The Court also entered an Order appointing Kenneth D. Murena, Esq., as Receiver of Drive Planning LLC. The Court granted the Receiver complete authority over management and administration of the assets of Defendant Drive Planning, LLC (“Drive Planning”). The Receiver was tasked with taking possession and control of all operations, assets, and records of the Drive Planning, including, without limitation, all real properties, entities, personal property, and accounts. As part of his duties, the Receiver seeks to pay restitution to investors defrauded by the Drive Planning investment scheme and to creditors of Drive Planning. The Court approved the Receiver’s proposed Claims Process, which will allow potential claimants to submit a Proof of Claim Form and receive a distribution from the Drive Planning Recovery Fund if deemed to have an Allowed Claim.

What Do I Have to Do? To have an Allowed Claim, you have to fill out and submit the **Proof of Claim Form**. When you fill out the Proof of Claim Form, you have to promise under oath that these three things are true:

1. You transferred funds, or you provided goods or services or a loan, to Drive Planning;

2. the total amount that you transferred to Drive Planning exceeds the total amount that was returned to you, such that you suffered a net loss, OR you are owed money for goods or services, or for a loan, that you provided to Drive Planning;

AND

3. You are not a member, owner, officer, director, or other insider of Drive Planning, (b) were not a member, owner, officer, director, or other insider of any entity owned in full or in part by Drive Planning, and (c) did not knowingly assist Drive Planning or Defendant Burkhalter to effectuate, perpetuate, or promote any of Drive Planning's investment scheme(s) or have knowledge of the fraudulent nature of such scheme at the time of the investment, loan, or other transaction related to your claim.

If you do not meet ALL THREE of these requirements, DO NOT submit a Proof of Claim Form.

How Do I Submit the Proof of Claim Form?

1. Click [>>here<<](#) to open your **Proof of Claim Form** in the online portal.
2. For investor claimants, your Proof of Claim Form consolidates all your Drive Planning accounts on one Form. You will submit a consolidated claim for all claimants listed at the top of your Proof of Claim Form. Your consolidated Proof of Claim Form contains your Allowed Claim Amount as calculated by the Receiver. That Allowed Claim Amount was calculated by totaling all money you sent to Drive Planning in all accounts minus all money you received back from Drive Planning to those accounts. Your Allowed Claim Amount does not include any interest, profit, or fees promised, but not paid, to you.
3. If you ACCEPT the Allowed Claim Amount, you only need to review the Release and Certification and sign the Proof of Claim Form to submit it. You do not need to send any supporting documentation.

4. If you REJECT the Allowed Claim Amount calculated by the Receiver, then you need to fill out the Proof of Claim Form, upload supporting documentation, review the Release and Certification, sign the Proof of Claim Form, and then submit it through the online portal, or print and mail the completed Proof of Claim Form and Supporting Documentation to Drive Planning Receivership Claims Processing c/o Stretto, Inc., 410 Exchange, Ste. 100, Irvine, CA 92602.
5. Contact Stretto, Inc. for technical assistance with the claims process by telephone at (949) 800-7544 (U.S./Canada Toll-Free) and (855) 693-5100 (International Toll).
6. Contact the Receiver's counsel with any questions regarding the Drive Planning Receivership Estate by email at driveplanningreceiver@dvcattorneys.com or by telephone at (786) 706-9916.

What is the Deadline to Submit the Proof of Claim Form?

THE LAST DAY TO SUBMIT A PROOF OF CLAIM IS [_____]. PLEASE NOTE THAT THE PROOF OF CLAIM FORM MUST BE SUBMITTED ONLINE OR MAILED SO THAT IT IS POSTMARKED ON OR BEFORE [_____] IN ORDER FOR THE PROOF OF CLAIM TO BE CONSIDERED TIMELY.

Any investor or creditor who does not submit a properly completed Proof of Claim Form, as provided above, on or before [_____], shall be forever barred from participation in the distribution of funds held by the Receiver, unless otherwise ordered by the Court presiding over the SEC enforcement action.

The final approval or disapproval of claims, the determination of priority of claims for distribution, and any distribution will be made by the Court presiding over the SEC enforcement action. By completing a Proof of Claim Form, claimants submit to the jurisdiction of that Court and agree that it is the appropriate venue for final adjudication of all claims against the Drive Planning Receivership Estate.

DRIVE PLANNING
PROOF OF CLAIM AND RELEASE FORM

DEADLINE TO SUBMIT A CLAIM IS [_____]

Re: U.S. Securities and Exchange Commission v. Drive Planning, LLC and Russell Todd Burkhalter (Defendants) and Jacqueline Burkhalter, The Burkhalter Ranch Corporation, Drive Properties, LLC, Drive Gulfport Properties LLC, and TBR Supply House, Inc. (Relief Defendants), Civil Action No. 1:24-cv-03583-VMC, pending in the United States District Court for the Northern District of Georgia (the “Court”).

In order to receive a distribution as an eligible claimant in this legal action, you must complete and submit this Proof of Claim and Release Form. The final approval or disapproval of claims, the determination of priority of claims for distribution, and any distribution amount will be determined by the Court. By submitting a Proof of Claim and Release Form, you submit to the jurisdiction of the Court and agree that it is the appropriate venue for final adjudication of your claim against the Drive Planning Receivership Estate.

Please mark the statement below to attest that you are an eligible claimant:

[_____] I hereby swear under oath that:

- (i) I transferred funds to Drive Planning, OR I provided goods or services or loaned money to Drive Planning;

AND

- (ii) the total amount that I transferred to Drive Planning exceeds the total amount that was returned to me, such that I suffered a net loss, OR I am owed money for goods or services, or for a loan, that I provided to Drive Planning;

AND

- (iii) I am not a member, owner, officer, director, or other insider of Drive Planning, (b) was not a member, owner, officer, director, or other

insider of any entity owned in full or in part by Drive Planning, and (c) did not knowingly assist Drive Planning or Defendant Burkhalter to effectuate, perpetuate, or promote any of Drive Planning's investment scheme(s) or have knowledge of the fraudulent nature of such scheme at the time of the investment, loan, or other transaction related to my claim.

If you cannot attest above that you are an eligible claimant, DO NOT submit a Proof of Claim.

YOUR ALLOWED CLAIM AMOUNT:

Dear [Claimant(s)]:

The Receiver has determined that the Claimant(s) listed above have a total Allowed Claim in the amount of \$_____. Your Allowed Claim Amount is the amount of your net loss from investing in Drive Planning, LLC, calculated as the total transfers Claimant(s) made to Drive Planning, LLC, minus the total withdrawals, interest payments, or commission payments the Claimant(s) received from Drive Planning, LLC.

Below is the calculation of your Allowed Claim Amount:

Date of Transfer	Amount of Transfer	Source of Transfer to Drive Planning	Claimant Transfer Relates To	Name of Transferor if Different than Claimant

Date of Transfer from Drive Planning	Amount of Transfer from Drive Planning	Source of Transfer from Drive Planning	Claimant Transfer Relates To	Name of Recipient if Different than Claimant

Your Allowed Claim Amount \$_____

If you agree with your Allowed Claim Amount, please click here to <<**ACCEPT**>>, and you will be taken to the Release and Certification. You do not need to submit documentation in support of your claim.

If you DO NOT agree with your Allowed Claim Amount, please click here to <<**REJECT**>> the Receiver's determination, and you will be taken to a blank claim form to complete your claimant information, transaction details, claim amount, and submit documentation in support of that claim amount.

For informational purposes only, please mark the Drive Planning investment product(s) in which you invested funds:

___REAL (Real Estate Acceleration Loan)

___CORE (Cash Out Real Estate)

RELEASE

By submitting this Claim Form, Claimant(s) hereby release all of their claims against Drive Planning LLC, the Receiver and his agents, and the Receivership Estate, and agree that their recovery pursuant to the claims provided in the Claim Form will be limited to the amount they receive from the Estate through the Claims Process and corresponding distribution plan

CERTIFICATION

The undersigned certifies under penalty of perjury under the laws of the United States of America that the information contained in this Proof of Claim, including any attachment(s), is correct and that the undersigned is authorized to make this claim. **Each Claimant listed in this Claim Form must sign below.**

Signature

Date

Printed Name

Title, if any, of Claimant(s) or other person authorized to file this claim
(attach copy of power of attorney, if any)

Signature

Date _____

Printed Name

Title, if any, of Claimant(s) or other person authorized to file this claim
(attach copy of power of attorney, if any)

BLANK CLAIM FORM

(Only for use by Claimants rejecting the Receiver's determination of Allowed Claim Amount)

CLAIMANT INFORMATION:

Claimant Name (First and Last): _____

Consolidated Claimant Accounts:

Claimant Email Address: _____

Claimant Email Address Used With Drive Planning (if different than above):

Claimant Mailing Address:_____

Claimant Telephone No.:_____

Please complete the table below, establishing the amount of your claim against Drive Planning. Do not include interest or profits allegedly earned but not transferred to the claimant:

TRANSACTION DETAILS:

Date of Transfer or providing goods / services	Amount of Transfer or value of goods / services	Source of Transfer to Drive Planning	Claimant Transfer Relates To	Name of Transferor if Different than Claimant

Date of Transfer from Drive Planning	Amount of Transfer from Drive Planning	Source of Transfer from Drive Planning	Claimant Transfer Relates To	Name of Recipient if Different than Claimant

Total Amount of Your Transfers, or value of goods or services provided, to Drive Planning in U.S. Dollars: \$_____

Total Amount of Your Receipt of Funds From Drive Planning in U.S. Dollars: \$_____

Net Amount of Your Claimed Loss in U.S. Dollars: \$_____

For informational purposes only, please mark the Drive Planning investment product(s) in which you invested funds:

___REAL (Real Estate Acceleration Loan)

___CORE (Cash Out Real Estate)

DOCUMENT UPLOAD:

Click this link <<**UPLOAD**>> to upload documentation supporting your claim.
Claims without supporting documentation may be automatically denied.

RELEASE

By submitting this Claim Form, Claimant(s) hereby release all of their claims against Drive Planning LLC, the Receiver and his agents, and the Receivership Estate, and agree that their recovery pursuant to the claims provided in the Claim Form will be limited to the amount they receive from the Estate through the Claims Process and corresponding distribution plan.

CERTIFICATION

The undersigned certifies under penalty of perjury under the laws of the United States of America that the information contained in this Proof of Claim, including any attachment(s), is correct and that the undersigned is authorized to make this claim. **Each Claimant listed in this Claim Form must sign below.**

Signature

Date

Printed Name

Title, if any, of Claimant(s) or other person authorized to file this claim
(attach copy of power of attorney, if any)

Signature

Date

Printed Name

Title, if any, of Claimant(s) or other person authorized to file this claim
(attach copy of power of attorney, if any)

Reminder Checklist:

1. Please sign above under penalty of perjury.
2. Remember to attach documentation supporting your claim.
3. Please explain if you are not able to attach supporting documentation.
4. DO NOT MAIL ORIGINAL DOCUMENTS.
5. Keep a copy of your submitted claim form and all supporting documentation for your records.
6. If your contact information changes, please send the Receiver updated information.